## **INNOVATOR INSIGHT**

Practical application of cell counting method performance evaluation and comparison derived from the ISO Cell Counting Standards Part 1 and 2

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The increased utilization of cells in biomanufacturing and as therapeutic products over the last decade has prompted the development and publication of two ISO Cell Counting Standards, ISO 20391 – 1:2018 and ISO 20391 – 2:2019 to provide guidance on general principles relating to cell counting and to establish an approach to evaluate the quality of cell counting methods. In this work, we demonstrate the practical implementation of the experimental protocol outlined in ISO Cell Counting Standard Part 2 and a Bland-Altman comparative analysis to evaluate performance and comparison of cell counting methods. We compare two cell types, two image cytometry instruments, and two fluorescent stains, calculating the precision, coefficient of determination (R<sup>2</sup>), and a proportionality index (*PI*) parameter to evaluate cell counting method performance. In addition, the cell counting results are directly compared to evaluate bias between two cell counting methods. The protocol is suitable for evaluating and comparing the performance of multiple cell counting methods to select for downstream assays.

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#### INTRODUCTION

In the recent decade, cell and gene therapies have drastically improved their efficacy and have become essential players in cancer treatment [1,2]. With the approval of two chimeric antigen receptor (CAR) T cell therapies by the U.S. Food and Drug Administration (FDA) in 2017, the numbers of clinical studies and tests on new and novel cell therapy products have also surged [3-5]. Typically, cellular therapies require genetic modification of the immune cells (i.e. T cells, NK cells) collected from patients, culture expansion, and re-introduction of the final products back into the patients. Therefore, it is critical to provide accurate cell counting for the administration of proper dosages, which may otherwise lead to inefficacy or induce unwanted autoimmune responses in patients undergoing therapeutic treatments [6-8].

In the 21st Century Cures Act, the United States Congress has also recognized the importance of standardization for streamlining development, quality assurance, and facilitating regulatory approval of cell and gene therapy products [9]. In the "Synergizing Efforts in Standards Development for Cellular Therapies and Regenerative Medicine Products" workshop held by the FDA on March 31st, 2014, cell counting and viability measurement assurance were identified as opportunities for standards development [10,11]. ISO has since published two cell counting standards, "ISO 20391-1:2018 Biotechnology - Cell Counting - Part 1: General Guidance on Cell Counting Methods" and "ISO 20391-2:2019 Biotechnology - Cell Counting - Part 2: Experimental Design and Statistical Analysis to Quantify Counting Method Performance", which can serve as guidance for researchers working in the field of immunotherapy and adoptive cell therapy, where both require high quality and robust cell counting measurements for biologics and cell products [12,13].

Derived from general concepts described in ISO Cell Counting Standard Part 1, we propose 6 key factors that can provide guidance on the selection of cell counting methods and improve the quality of the cell counting measurements:

- Determine the intended use of the cell counting result (e.g. cell count for normalization of bioassays, cell therapy dosing, post-tumor digestion for single cell-based transcriptome analysis, mouse tissue processing for cytotoxicity assays, or isolation of human PBMCs for immunophenotyping analysis, etc.)
- Investigate to understand cell sample composition (e.g. various cell types, particle debris, chemical impurities, and suspension medium), as well as the morphological appearances of the cells under microscopy
- Understand the assay principles and select the appropriate cell counting assay, such as total, live and dead cell count, viability, or cell population analysis
- 4. Investigate the capabilities and select the appropriate cell counting systems, where the system consists of reagents, consumables, instrument, and software algorithms, as well as assay performance criteria (i.e. precision, range, linearity, etc.)
- Treat each cell counting method as a whole process, including sampling, diluting, and staining, which are critical for proper sample preparation
- 6. Provide continuous operator training, in order to ensure consistent cell counting results

It is also realized that the cell counting needs for cell and gene therapies are broad due to a wide range of biological sample types with various formulations and bioprocessing steps, which are complex, dynamic, and heterogeneous. Because there are currently no reference materials for live mammalian cells that are certified for cell concentration, the accuracy parameter outlined in the ICH Harmonised Tripartite Guideline – Validation of Analytical Procedures: Text and Methodology Q2 (R1) cannot be readily applied, thus increasing the challenge and difficulty of validating the accuracy of cell counting [14–16]. Therefore, the ISO cell counting standards can serve as a valuable tool to evaluate and select cell counting methods that are fit-forpurpose, in order to increase confidence in the cell counting results.

#### DEVELOPMENT OF THE PROTOCOL

We have employed the guidance from ISO 20391 - 2:2019 Biotechnology - Cell Counting - Part 2 and utilized information from the ICH Q2 (R1) to develop an appropriate protocol to evaluate the performance of selected cell counting methods. The ICH Q2 (R1) guidance document presents multiple parameters for the validation of analytical methods, such as robustness, linearity, detection range, limits of detection (LOD), limits of quantitation (LOQ), precision (repeatability, intermediate precision, reproducibility), and accuracy. It is important to note that since there is no reference material to provide a reference value for cell concentration, the evaluation of the accuracy parameter needs to be indirectly assessed by orthogonal comparative methods. The ISO Cell Counting Standard Part 2 describes a detailed protocol to simultaneously evaluate precision (repeatability), coefficient of determination (R<sup>2</sup>), and proportionality.

Utilizing the ISO Cell Counting Standard Part 2 document, we have identified several key parameters that can quickly and sufficiently assess the performance of cell counting methods [17,18]. In this work, we will focus on an experimental protocol derived from the ISO Cell Counting Standard Part 2, which evaluates the coefficient of determination (R<sup>2</sup> value), precision (repeatability - coefficient of variation [CV]), and proportionality index (PI) of a cell counting method. The proportionality index is a metric introduced in the ISO Cell Counting Standard Part 2 that quantifies the degree to which a cell counting method conforms to the principle of proportionality, where it is expected that cell counts will scale proportionally with dilution. The principle of proportionality is a fundamental property of any cell counting method, and any deviation from proportionality would indicate a systematic or non-systematic error resulting in a loss of measurement accuracy. To more directly evaluate systematic deviation from proportionality, which is an indicator of loss of accuracy, the PI is calculated by fitting a proportional model to the dilution series data, then summarizing residuals based on smoothed data, thus reducing the influence of random variation on the evaluation of proportionality [17]. There are several approaches to calculate PI, where some PI metrics may be more relevant based on the fit-for-purpose need of the cell counting method. Some metrics penalize more for outliers, while others weigh errors evenly across the dilutions or allow more contribution by higher cell concentrations. In this work, we utilized the PI model published previously from the National Institute of Standards and Technology (NIST) [17]. It should be noted that sources of systematic error which are proportional to sample dilution will not be detected with this approach. For example, if debris are mixed with the cell suspension and falsely identified as cells, concentration of both cells and debris would be proportionally reduced with dilution, and the false counts would not affect the proportionality. In order to demonstrate the appropriate usage of the proposed experiments, these protocols were tested using various image cytometry systems from Nexcelom Bioscience LLC. (Lawrence, MA).

### BLAND-ALTMAN COMPARATIVE ANALYSIS METHOD

Comparative analysis methods can be employed to compare the performance of different cell counting methods. While the lack of reference material precludes the direct measurement of cell counting accuracy, comparison of orthogonal methods may serve as a viable alternative. It is also often desirable to determine how closely the results of one method will agree with another, such as when an instrument is

upgraded after many years in the lab. One useful method is the construction of a Tukey mean-difference plot, also known as a Bland-Altman plot [20-22]. The Bland-Altman analysis results in the calculation of a bias (with corresponding confidence interval) between two methods, indicating which method counts higher or lower on average and by how much. The analysis also provides an estimate of how well the two methods are expected to agree for a single sample. Here we modify the dilution series experimental design described in ISO Cell Counting Standard Part 2 document to collect data appropriate for a Bland-Altman analysis while also meeting the standards requirements for calculating CV, R<sup>2</sup>, and PI.

Usually, Bland-Altman plots consist of absolute differences between two measurements plotted against their mean. In the case of cell counting, variance is not constant for different concentrations, but is generally proportional to the number of cells counted [17]. For Bland-Altman analysis to be useful in such an application, the data can be transformed to achieve roughly constant variance across a range of concentrations. In this protocol, we use percent differences rather than absolute differences to achieve more uniform variance.

The Bland-Altman analysis method produces three metrics of comparison:

- The bias between two methods, which is the mean of the differences.
- The limits of agreement (LoA), which are a multiple of the standard deviation of the differences.
- **3.** The confidence interval (CI) of the bias, which is a multiple of the standard error of the mean of the differences.

The bias describes the average difference between measurement results obtained via the two methods. Due to biological variation in the samples and variability in the measurement process for both methods, it is impossible to predict exactly how much the measurement of any single sample will differ between the two methods. However, when measurements of many samples are averaged, a bias – even a slight one – may become clear. The bias may be interpreted as one method measuring higher or lower than another on average, though the difference between methods when measuring a single sample may vary widely.

The limits of agreement describe how widely these differences may vary. When added to and subtracted from the bias, the LoA define a range within which the difference between the measurements from two methods of a single sample is expected to be found. In this protocol, we use the limits of agreement that approximate a 95% confidence interval (1.96 × standard deviations) for a normal distribution. This is a sufficient approximation for our purposes and 72-measurement sample size. If fewer measurements are acquired, confidence intervals calculated from the appropriate t distribution (rather than the Normal distribution) are advised. If the percent differences between the results from the two methods follow a normal distribution, we can expect that 95% of the differences will fall within one LoA from the value of the bias. In reality, the values will not be strictly normal, but the approximation is useful for evaluating subsequent measurements [23]. If more statistical rigor is required, tests for normality can be applied, and the confidence intervals can be more exactly calculated [24]. Depending on the variation observed between samples relative to the variation between replicate measurements from each sample, it may be helpful to include random effects terms typically included in analysis of hierarchical experiments. In this work, we were not concerned with the sample-to-sample variation in the proposed experiments.

The confidence interval of the bias provides the approximate uncertainty for the calculated bias value and suggests a range within which the true value of the bias between the two cell counting methods is likely to be found. Unlike the LoA, this confidence interval narrows with an increased number of samples measured. If the 95% confidence interval is larger than the absolute value of the bias (i.e. the CI brackets the value 0), the method comparison has not demonstrated a statistically significant bias between the two methods (at  $\alpha = 0.05$  significance level). With enough samples, even a very slight bias may be confidently measured. A slight bias is often negligible compared to sample variation. Researchers should consider how a cell count is being used in order to determine acceptable levels of bias in their case.

Before proceeding with Bland-Altman comparative analysis for cell counting, researchers should:

- Determine the range of cell concentration values for which comparison between the two methods is desired;
- Determine what values of the bias and LoA are acceptable for their application,
- Select cell samples that are representative of the population for which the comparison is desired and the range determined in step 1; and
- Measure each sample using the different cell counting methods, taking care that the sample does not change between measurements (minimal delay between measurements, proper mixing, etc.) [25].

A higher number of paired measurements can reduce the uncertainties of the bias and LoA, e.g. the confidence interval of the bias narrows with more measurements. Researchers should determine the precision they require, and increase the number of paired measurements accordingly - we suggest a minimum of 20 paired measurements be used as a starting point. Finally, it is possible that either the bias or the variation will vary with cell concentration. In such a case, the bias and LoA obtained for the entire group of data may not be representative of how the two methods compare over a narrower range of concentrations. It may be useful to perform Bland-Altman analysis on smaller subsets of data.

### APPLICATIONS OF THE METHOD

The cell counting method performance evaluation and comparison protocols can be applied to research, analytical method development, process development, and preclinical or clinical trials. In addition, the method can be applied to a plethora of research fields requiring the usage of cells such as cellular and gene therapy, immuno-oncology and immunotherapy, cell line development and biologics production, virology and infectious disease, regenerative medicine, toxicology, food science, and even renewable energy. The quality of cell counting results is critical for a wide range of cell types used in the research fields mentioned above. These cell types can include primary cells such as human or mouse whole blood, cord blood, bone marrow aspirate, adipose tissue, hepatocytes, PBMCs, leukapheresis sample, platelets, tumor or tissue digests are typically used. In addition, bacteria and yeast cells are often used to generate biologics or used for beverage production.

#### **EXPERIMENTAL DESIGN**

The cell counting method performance evaluation proposed here consists of a dilution series experiment and comparative analysis for multiple methods. The experimental design is demonstrated using CHO-S and Jurkat cell lines fluorescently stained with acridine orange and a green nuclear dye. Two cell counting systems are compared: the Cellaca MX High-Throughput Cell Counter (Cellaca MX) and the Celigo Image Cytometer (Celigo). It is important to note that ISO Cell Counting Part 2 requires users to assess pipetting error contributions to dilution integrity to establish confidence in dilution and sampling. Here, we conducted a pre-evaluation of pipetting error, which will not be described in this protocol. It is also important to investigate the stability of the target cell sample prior to conducting the experiment in order to avoid drift in concentration and viability during the assay time frame. The stability of the Jurkat and CHO cells used in this work have been previously tested and showed no noticeable trends (Supplementary Figure 1).

The dilution experiment consists of a 6-point concentration series of the target cell types, where each concentration is independently produced from the original stock (rather than the other dilutions) to reduce a propagation of dilution error that can affect proportionality. The dilution series should span the typical concentration range of the target cell samples in order to evaluate the performance of the cell counting method in the specified range.

Three replicate samples are generated per concentration, and each replicate sample is measured 4 times per cell counting method so that each method provides a total of 12 measurements per concentration and a total of 72 measurements in a 6-point concentration series. The measurements are used to calculate the coefficient of determination ( $\mathbb{R}^2$ ), precision (repeatability – Coefficient of Variation, CV), and proportionality index (*PI*) parameters for each cell counting method. It is important to note that the tested Jurkat and CHO cells were stained with acridine orange and Nuclear Green dye to measure only the total cell concentration in this work.

For performance comparison between two cell counting methods, the Bland-Altman method is applied. Like the proportionality measurement, the comparison results are valid only for the intended use of the specific methods (cell type, assay type, exact instruments, etc.), and only for the range of cell concentrations included in the test. Therefore, it is vital to first define the exact methods, test conditions, and range of cell concentrations over which comparison is desired. For most accurate results, the Bland-Altman analysis should include as many measurements as possible, encompassing the sources of variation that are expected for the normal operation of the cell counting method, such as multiple operators, reagent lots, and cell culture flasks. Each point on the Bland-Altman plot is obtained by using both cell counting methods to measure a single sample. The sample should be carefully mixed to ensure homogeneity before portions are taken for measurement with each cell counting method. Measurements should be made with minimal lag time between them, simultaneously if possible. If the experiment described above is performed with the same tubes of cells using both methods at the same time, Bland-Altman analysis may be performed with the resulting data. If desired, tighter confidence intervals on the calculated bias or less uncertainty on the Limits of Agreement can be obtained by supplementing the data with more samples. Concentrations spanning the selected concentration range should be represented roughly equally in the samples used.

#### EXPERTISE NEEDED TO IMPLEMENT THE PROTOCOL

In general, the expertise required to implement the cell counting method performance evaluation is proper training by an expert user in the operation of the cell counting systems. In addition, the users should be trained on sample preparation to ensure consistent performance of the dilution, sampling, and staining steps of the cell counting process.

#### LIMITATIONS

Accuracy is one of the most critical parameters for the validation of an analytical method, however, it cannot be directly applied to most cell counting methods. Since there are limited live cell reference standards, it is challenging to assess the accuracy of a cell counting method. Therefore, proportionality is an alternative parameter to assess accuracy relative to dilution fraction, which serves as the internal control, as well as utilizing orthogonal methods for comparison.

It should be recognized that  $R^2$  values calculated over a range of concentrations are strongly dependent on the range chosen. A larger range of linear data results in an  $R^2$ value closer to 1. If comparison between  $R^2$  values is to be attempted, it is important that the range for the two calculations be the same. In addition, it should be noted that the proportionality index as defined here is not normalized to the number of dilution fractions and the number of biological replicates per dilution fraction. It is required that the same experimental design be used if *PI* is to be meaningfully compared between methods.

### MATERIALS

#### **Documentation materials**

- ISO 20391-1:2018 Biotechnology Cell Counting – Part 1: General Guidance on Cell Counting Methods
- ISO 20391-2:2019 Biotechnology Cell Counting – Part 2: Experimental Design and Statistical Analysis to Quantify Counting Method Performance

## **Biological materials**

- Chinese Hamster Ovary (CHO-S) cell line (Gibco, #11619012)
- Jurkat, Clone E6-1 cell line (ATCC, TIB-152<sup>™</sup>)

### Growth medium & supplements

- CD CHO Medium (1X) (Gibco, #10743011)
- GlutaMAX-1 (100X) (Gibco, #35050061)
- HT Supplement (100X) (Gibco, #11067030)
- RPMI Medium 1640 (1X) (Gibco, #11875093)
- Fetal Bovine Serum (FBS) (Access, #A19023)
- Antibiotic Antimycotic Solution (100X) (Sigma-Aldrich, #A5955-100ML)

## Fluorescent staining reagents

- ViaStain<sup>™</sup> AOPI Staining Solution (AOPI, Nexcelom Bioscience, CS2-0106-5mL)
- ViaStain<sup>™</sup> AO Staining Solution (AO, Nexcelom Bioscience, CS2-0108-5mL)
- ViaStain<sup>™</sup> Total Cell Nuclear Green (Nuclear Green, Nexcelom Bioscience, CS1-V0008-1)

### **Other reagents & chemicals**

- Phosphate Buffered Saline (PBS) powder (Sigma-Aldrich, #P38135)
- HyClone<sup>™</sup> Water, Cell Culture Grade (Endotoxin-Free) (GE Health, #SH3052903)

### **Equipment**

- Tissue culture hood (Forma Scientific, ClassII A/B3 BSC)
- Cell culture incubator (Thermo, Forma 370)
- Plate rocker (Boekel, Rockerll 260350)
- Automatic pipettor (Fisherbrand<sup>™</sup> Pipet Controller, #FB14955202)
- Manual pipettors (P10, P100, P1000)
   (VWR, 1-10UL, 10-100UL, 100-1000UL)
- Centrifuge (Eppendorf, 2702)
- Cellometer Spectrum and operating laptop computer (Spectrum, Nexcelom Bioscience)
- Cellaca MX High-Throughput Automated Cell Counter and operating laptop computer, concentration range of 1 x 10<sup>5</sup> – 1 x 10<sup>7</sup> cells/mL (Nexcelom Bioscience)
- Celigo Image Cytometer and operating desktop computer (Nexcelom Bioscience)

### **Disposable instruments**

- T-75 cm<sup>2</sup> flask (USA Scientific, CC7682-48)
- 15-mL centrifuge tube (Greiner Bio, 188271)

- Serological Pipets 5 mL, 10 mL, 25 mL (USA Scientific, #1075-0110, #1071-0810, #1072-5410)
- Pipette tips (P10 and P1000) (VWR, 7320561, 83007-380)
- Pipette tips (P200) (USA Scientific, 11111210)
- Microtubes 1.5 mL (VWR, 89000028)
- Microtubes 0.5 mL (CellTreat, 229440)
- Cell counting slides (Nexcelom Bioscience, CHT4-SD100-002)
- Cellaca MX High-throughput Automated Cell Counter Plates (Cellaca MX plates, Nexcelom Bioscience, CHM24-A100-001)

#### **REAGENT SETUP**

## Phosphate-Buffered Saline (PBS) solution

Prepare the PBS solution by mixing 5 L of H2O with 1 packet of PBS powder to generate a solution of 0.01M PBS at pH 7.4 with NaCl at 0.138 M and KCl at 0.0027 M.

#### **CHO-S cell culture medium**

Prepare CHO-S medium (500 mL) with the CD CHO Medium (1X) and supplement with 5 mL of the GlutaMAX-1 (100X) and 5 mL of the HT Supplement (100X).

#### Jurkat cell culture medium

Prepare Jurkat medium (500 mL) with the RPMI Medium 1640 (1X) and supplement with 10% FBS (50 mL) and 5 mL of the Antibiotic Antimycotic Solution (100X).

#### ViaStain<sup>™</sup> AOPI Staining Solution

The acridine orange (AO) and propidium iodide (PI) staining solution is already prepared to the correct concentration before staining at 1:1 with the cells.

#### ViaStain<sup>™</sup> AO Staining Solution

The acridine orange (AO) staining solution is already prepared to the correct concentration before staining 1:1 with the cells.

## ViaStain<sup>™</sup> Total Cell Nuclear Green staining solution

Prepare a 2X staining solution (10  $\mu$ M) by mixing PBS and the Nuclear Green stock solution at 5 mM. Pipette 10 mL of PBS into a 15-mL centrifuge tube and add 20  $\mu$ L of the Total Cell Nuclear Green stock solution. Close the 15-mL centrifuge tube and invert 10X to mix the staining solution before use.

## EQUIPMENT SETUP Cellometer Spectrum

Connect the Cellometer Spectrum to the operating laptop computer via the USB cable and plug in the power cord. Turn the instrument power on from the back side and then open the Cellometer Spectrum analysis software. In the Cellometer Spectrum software, select the "AOPI Viability Assay\_S5" default assay type for cell counting.

#### Cellaca<sup>™</sup> MX High-Throughput Automated Cell Counter

Connect the Cellaca MX to the operating laptop computer via the USB cable and plug in the power cord. Turn the instrument power on from the back side and then open the Cellaca MX analysis software. In the Cellaca MX software (v1.2), select the "MX04.0\_ AOPI\_LiveDead" default assay type for cell counting.

### **Celigo® Image Cytometer**

Turn on the Celigo power on the front and open the Celigo analysis software. Navigate to the top right and click on 'Administration' and then select 'Manage Plate Profiles'. After the "Plate Profile Management" window opens, click on the 'Import' button and select the plate profile for Cellaca 12 × 2 plate. Return to the home screen for image acquisition and analysis.

## PROCEDURE

### Maintenance of CHO-S cells

Timing: 20 - 30 min for passaging the cells and measuring their concentration and viability.

- Passage the CHO-S cells when they are between 2 to 4 × 10<sup>6</sup> cells/mL. Allowing the cells to grow above that concentration may decrease cell division as well as decrease viability due to insufficient nutrients in the media.
- Warm the CHO-S cell culture medium at 37°C for 15 min in the incubator or in a water bath at 37°C for 5 min before passaging.
- Under the biosafety cabinet, use a 10 mL pipette, pipette up and down at least 10 times to break up the cell clumps, and create a homogenous cell suspension in the T-75 flask.
- Remove 200 μL of cells from the T-75 flask and transfer into a 1.5 mL microtube before the cells have had a chance to settle.
- Obtain a CHT4-SD100 cell counting slide and peel off the protective plastic film on the top and bottom, and place the slide on a Kim-Wipe.
- 6. Mix 20 μL of CHO-S cell sample and 20 μL of AOPI within a 0.5 mL microtube.
- Pipette 20 μL of stained cell sample into one chamber on the cell counting slide.

- Insert the cell counting slide into the Spectrum and select the "AOPI Viability Assay\_S5".
- 9. Measure the cell concentration and viability.
- **10.** Based on the measured concentration, calculate the ratio of cells to new media that is needed in order to achieve a concentration of  $2 \times 10^5$  cells/mL.
- **11.** Remove the calculated cell volume from the flask and replace with an appropriate amount of warmed CHO-S cell culture medium.
- **12.** Place the passaged flask back onto the plate rocker inside the 8% CO<sub>2</sub> incubator at 37°C.
- 13. Monitor the growth of cells daily, and continue to passage as needed (usually 3 times a week).

### Maintenance of Jurkat cells

Timing: 20–30 min for passaging the cells and measuring their concentration and viability.

- 14. Passage the Jurkat cells when they are between 1 to 2 × 10<sup>6</sup> cells/mL. Allowing the cells to grow above that concentration may decrease cell division as well as decrease viability due to insufficient nutrients in the media.
- 15. Warm the Jurkat cell culture medium at 37°C for 15 min in the incubator or in a water bath at 37°C for 5 min before passaging.
- 16. Under the biosafety cabinet, use a 10 mL pipette, pipette up and down at least 10 times to break up the cell clumps, and create a homogenous cell suspension in the T-75 flask.
- 17. Remove 200  $\mu$ L of cells from the T-75 flask and transfer into a 1.5 mL microtube before the cells have had a chance to settle.
- **18.** Obtain a CHT4-SD100 cell counting slide, peel off the protective plastic film on the

top and bottom, and place the slide on a Kim-Wipe.

- **19.** Mix 20 μL of Jurkat cell sample and 20 μL of AOPI within a 0.5 mL microtube.
- **20.** Pipette 20 μL of stained cell sample into one chamber on the cell counting slide.
- **21.** Insert the cell counting slide into the Spectrum and select the "AOPI Viability Assay\_S5".
- Measure the cell concentration and viability.
- 23. Based on the measured concentration, calculate the ratio of cells to new media that is needed in order to achieve a concentration of  $2 \times 10^5$  cells/mL.
- 24. Remove the calculated cell volume from the flask and replace with an appropriate amount of warmed Jurkat cell culture medium.
- **25.** Place the passaged flask back inside the 5% CO<sub>2</sub> incubator at 37°C.
- 26. Monitor the growth of cells daily, and continue to passage as needed (usually 3 times a week).

## Stock cell sample preparation from cell culture

Timing: 15 min for collecting the cells from cell culture flasks, 5 min for cell counting and viability analysis, and 10 min for adjusting cell sample concentration if necessary.

- 27. Collect a stock of CHO-S and Jurkat cell sample separately into a 15-mL tube from cell culture following aseptic techniques.
- 28. Obtain a CHT4-SD100 cell counting slide, peel off the protective plastic film on the top and bottom, and place the slide on a Kim-Wipe.
- Pipette 20 μL of the cell sample using a P100 pipettor into a 0.5 mL microtube.
- Pipette 20 μL of the AOPI and add to the 0.5 mL microtube.

- **31.** Aspirate the mixture of cells and AOPI up and down at least 5 times.
- **32.** Pipette 20 μL of the stained cells into one chamber on the cell counting slide.
- **33.** Insert the cell counting slide into the Spectrum and count the stained cells to generate cell count and viability.
- 34. Adjust the stock cell sample concentration to  $\sim$ 5 × 10<sup>6</sup> cells/mL for both CHO-S and Jurkat cells.
  - a. Decrease the concentration by dilution in cell media.
  - Increase the concentration by centrifugation and resuspend in cell media.
- 35. Repeat steps 28–33 to ensure the concentration is adjusted to  $\sim$ 5 × 10<sup>6</sup> cells/ mL.

#### Sample preparation & cell counting preparation for cell counting methods performance evaluation & comparison

Timing: 15–30 min with a single, manual pipette for sample preparation. 15–20 min for incubation of cell samples mixed with Nuclear Green (Figure 1). ~10 min per Cellaca MX plate with a single, manual pipette for cell counting preparation.

**CRITICAL:** Under the guidance of ISO Cell Counting Part 2, an initial accuracy validation experiment of pipetting volume using the experimental pipettors is necessary to increase sampling confidence. Such validation can be performed with a sensitive and well-calibrated laboratory balance and a fluid of known density, but the procedure will not be described in this protocol. Directly dilute the cells to generate independent dilution samples instead of serial dilution to reduce the propagation of pipetting error that can affect proportionality.

**36.** Obtain the prepared stock CHO-S cell and Jurkat cell samples at the highest

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#### ► FIGURE 1 Cell sample preparation and measurement process diagram. DF Method 1 Cell counting quality parameters 1.0 Results 11 V Į 8 18 2 Absolute cell count V 0.9 Cell concentratio 15 12 1 Method 1 0.7 V 7 14 x3**➡** J 3 V Method 2 0.5 16 V 5 13 Results Results Proportionality Index (PI) 6 0.3 Absolute cell coun Coefficient of Variation (CV) Coefficient of Determination (R<sup>2</sup>) Cell concentrations 0.1 Prepare independent dilution fractions (DFs) from stock cell sample with media Repeat sample preparation to generate 3 replicates per dilution fraction Evaluate 1 cell counting method or compare 2 or more methods using the replicate samples Generate cell counting quality parameters for 1 or more cell counting methods Conduct 4 observations pe independent replicate Label tubes 1 through 18 Data acquisition and analysis or one or more cei counting methods Procedure sequence from left to right: (1) Collect your target cell sample and prepare different concentrations with specific dilution fractions using cell media. (2) Repeat this process to generate 3 replicates for each dilution fraction. (3) Label each tube in random order from 1-18. (4) Prepare and measure each tube 4 times with each selected cell counting method. (5) Analyze the images with each cell counting method to generate cell counting results. (6) Utilize the cell counting results to generate proportionality index (PI), coefficient of variation (CV), and coefficient of

determination (R<sup>2</sup>).

concentration for the intended use and range ( $\sim$ 5 × 10<sup>6</sup> cells/mL).

- 37. Prepare other samples from the stock of CHO-S and Jurkat cell samples at 0.1, 0.3, 0.5, 0.7, 0.9 and 1.0 dilution fractions (DFs) independently (Table 1).
  - a. Prepare replicate samples with PBS or cell culture media.
- Pipette 120 μL of CHO-S or Jurkat stock cell sample into the 1st microtube for the 1.0 DF sample.
- **39.** Pipette 108  $\mu$ L of CHO-S or Jurkat stock cell sample into the 2nd microtube and add 12  $\mu$ L of PBS for the 0.9 DF sample.
- **40.** Pipette 84  $\mu$ L of CHO-S or Jurkat stock cell sample into the 3rd microtube and add 36  $\mu$ L of PBS for the 0.7 DF sample.

## TABLE 1 -

Dilution fractions and the corresponding volumes preparation for cell sample and PBS.

DF	Cell volume (µL)	PBS volume (µL)
1.0	120	0
0.9	108	12
0.7	84	36
0.5	60	60
0.3	36	84
0.1	12	108

- **41.** Pipette 60  $\mu$ L of CHO-S or Jurkat stock cell sample into the 4th microtube and add 60  $\mu$ L of PBS for the 0.5 DF sample.
- 42. Pipette 36  $\mu$ L of CHO-S or Jurkat stock cell sample into the 5th microtube and add 84  $\mu$ L of PBS for the 0.3 DF sample.
- 43. Pipette 12  $\mu$ L of CHO-S or Jurkat stock cell sample into the 6th microtube and add 108  $\mu$ L of PBS for the 0.1 DF sample.
- **44.** Repeat Steps 38–43 two more times to generate a total of 3 replicate samples at each DF, where a total of 18 tubes of cell samples are generated.
- 45. Pipette 120  $\mu$ L of AO staining solution into the 1st microtube of each DF sample to make a 1:1 mixed sample. After this step, a total of 240  $\mu$ L cell sample is prepared in the 1st microtube at each DF.
- **46.** Invert the 0.1 DF microtube 10 times to ensure uniform mixture.
- **47.** Transfer 50 μL from the mixed 0.1 DF microtube into the A1 loading well on the 1st Cellaca MX plate. Repeat the transfer 3 more times into the A2 A4 loading wells of the 1st Cellaca MX plate.
- **48.** Repeat Step 46–47 for the 1st microtubes of the remaining DFs (0.3, 0.5, 0.7, 0.9, and

## TABLE 2 -

Cellaca plate map for cell samples at different DFs.

Plate 1												
	1	2	3	4	5	6	7	8	9	10	11	12
А	0.1	0.1	0.1	0.1	0.3	0.3	0.3	0.3	0.5	0.5	0.5	0.5
В	0.7	0.7	0.7	0.7	0.9	0.9	0.9	0.9	1.0	1.0	1.0	1.0
Plate 2	Plate 2											
	1	2	3	4	5	6	7	8	9	10	11	12
А	0.1	0.1	0.1	0.1	0.3	0.3	0.3	0.3	0.5	0.5	0.5	0.5
В	0.7	0.7	0.7	0.7	0.9	0.9	0.9	0.9	1.0	1.0	1.0	1.0
Plate	Plate 3											
	1	2	3	4	5	6	7	8	9	10	11	12
А	0.1	0.1	0.1	0.1	0.3	0.3	0.3	0.3	0.5	0.5	0.5	0.5
В	0.7	0.7	0.7	0.7	0.9	0.9	0.9	0.9	1.0	1.0	1.0	1.0

1.0) samples into the remaining loading wells on the 1st Cellaca MX plate, following the plate map shown below. After this step, the 1st Cellaca MX plate is prepared (Table 2).

- a. Randomize Step 46–48 if applicable. This is suggested by ISO Cell Counting Standard Part 2 in order to minimize the systematic time-dependence effects on the proportionality index and other metrics of the cell counting measurement process quality.
- **49.** Repeat Step 45–48 for the 2nd and 3rd replicate samples at different DFs to prepare the 2nd and 3rd Cellaca MX plates.
  - a. Prepare each Cellaca MX plate right before the image acquisition, instead of preparing all Cellaca MX plates at the beginning, to minimize the time gap between sample preparation and image acquisition.
- 50. Repeat Steps 36–49 and stain with 120 μL of Nuclear Green.
  - a. Incubate the Nuclear Green-stained cell samples for 15–20 min at room temperature. Incubation time can be reduced at 37 °C.

## Image acquisition & analysis for each cell counting method

Timing: Scanning and analysis are 6 min per plate for the Cellaca MX and 5–10 min per plate for the Celigo.

- **51.** Load the 1st Cellaca MX plate into the Cellaca MX after preparation.
- 52. Select the "MX04.0\_AOPI\_LiveDead" default assay type for cell counting in the Cellaca MX software for cell samples stained with AO staining solution. For cell samples stained with Nuclear Green, increase the FL1 exposure time by 50–100%. Check the fluorescent intensity of the nuclear green stained cells in the preview images before image acquisition.
- 53. Use the default analysis parameters for counting cells in the captured Cellaca MX bright field and FL1 fluorescent images. Export the concentration data.
- 54. Transfer the 1st Cellaca MX plate to the Celigo. Select the plate profile for Cellaca MX plates. Use the default experiment setting for image acquisition and analysis. Export total cell counts from the captured fluorescence images.
- 55. Repeat 51–54 for the 2nd and 3rd Cellaca MX plates.

## Cell counting method performance evaluation

Timing: ~30 min to calculate and analyze the parameters for performance evaluation for one cell line and one stain.

- **56.** Calculate the cell concentration using the total cell counts from the Celigo exported data and multiply by a factor of 1383.979, which is the conversion ratio based on the counted volume and dilution factor from staining with AO and Nuclear Green.
- **57.** Calculate the mean concentration  $M_{Ai}$  acquired with method A (Cellaca MX) from a total number of  $n_{Ai}$  replicate measurements for sample i using **Equation 1**.
- [1]  $M_{Ai} = \frac{\sum_{r=1}^{n_{Ai}} M_{Air}}{n_{Ai}}$ , where  $M_{Air}$  is the concentration acquired with method A for sample *i* during replicate measurement *r*.
- 58. Calculate the mean concentration M<sub>Ak</sub> acquired with method A (Cellaca MX) for dilution fraction k (DF<sub>k</sub>) using Equation 2.

[2] 
$$M_{Ak} = \frac{\sum_{i \in DF_k} n_{Ai} M_{Ai}}{\sum_{i \in DF_k} n_{Ai}}$$

**59.** Calculate the variance of concentration  $var_{Ai}$  acquired with method A (Cellaca MX) from a total number of  $n_{Ai}$  replicate measurements for sample i using **Equation 3**.

[3] 
$$var_{Ai} = \frac{\sum_{r=1}^{n_{Ai}} (M_{Air} - M_{Ai})^2}{n_{Ai} - 1}$$

60. Calculate the pooled variance of concentration var<sub>AK</sub> acquired with method A (Cellaca MX) for DF<sub>k</sub> using Equation 4.

[4] 
$$var_{Ak} = \frac{\sum_{i \in DF_k} (n_{Ai} - 1)var_{Ai}}{\sum_{i \in DF_k} (n_{Ai} - 1)}$$

61. Calculate the pooled standard deviation of concentration σ<sub>Ak</sub> acquired with method A (Cellaca MX) for DF<sub>k</sub> using Equation 5.

$$[5] \quad \sigma_{Ak} = \sqrt{var_{Ak}}$$

- **62.** Calculate the pooled CV,  $CV_{Ak}$  acquired with method A (Cellaca MX) for  $DF_k$  using equation **Equation 6**.
- $[6] \quad CV_{Ak} = \frac{\sigma_{Ak}}{M_{Ak}}$

- **63.** Repeat 57–62 to calculate the mean concentration  $M_{Bk^{2}}$  the pooled standard deviation of concentration  $\sigma_{Bk}$  and the pooled CV acquired with method B (Celigo) for  $DF_{k}$ .
- **64.** Use mean concentrations  $(M_{Ai}, M_{Di})$  from all samples at 6 different DFs to generate a concentration series for both Cellaca MX and Celigo. Perform a proportional fit with the concentration series for each method using the iteratively reweighted least squares (IRLS) model. Set the weights of the least squares proportional to the reciprocal of the variances, which can be estimated by mean concentrations under the assumption of a quasi-Poisson distribution that the variances of cell concentrations are proportional to their respective mean concentrations ( $var_{Ai}$  =  $\phi M_{Ai}$ ), where  $\phi$  is a scalar estimated from the experimental data that cancels out when used in the weighting of every least squares term [17]. Re-run the model fitting by updating weights using predicted values of the mean concentrations until the proportional fit is optimized. Generate a list of predicted values of mean concentrations  $(M_{Ai,ideal}, M_{Bi,ideal})$  from the IRLS model.
- 65. Determine the coefficient of determination (R<sup>2</sup> value) from the IRLS model for method A (Cellaca MX) using Equation 7 [26,27]. Use the same method to determine the R<sup>2</sup> value for method B (Celigo).

$$R_A^2 = 1 - \frac{\text{residual sum of squares}}{\text{uncentered total sum of squares}}$$
$$= 1 - \frac{\sum_i (M_{Ai} - \widehat{M}_{Ai})^2}{\sum_i M_{Ai}^2}$$

66. Perform a fit with the concentration series for each method (Cellaca MX, Celigo) using a higher-order polynomial model as a flexible model. Set the order of the polynomial to be the number of DFs minus 1. Generate a list of predicted values of mean concentrations

 $(\hat{M}_{Ai,flex}, \hat{M}_{Bi,flex})$  from the polynomial model.

67. Determine the proportionality index (PI) based on the smoothed sum of absolute scaled residuals (PI<sub>A</sub><sup>SAbsSR</sup>, PI<sub>A</sub><sup>SAbsSR</sup>) for both Cellaca MX and Celigo using Equation 8 following previous publication [17,18],

[8]

$$PI_{A}^{SAbsSR} = \sum_{i} abs(\frac{\tilde{M}_{Ai,flex} - \tilde{M}_{Ai,ideal}}{\tilde{M}_{Ai,ideal}})$$

- 68. Apply the Bland-Altman method to compare the performance between two cell counting methods.
- 69. We utilized an internally developed software application derived from the ISO Cell Counting Standard Part 2 and Bland-Altman comparative method to automatically calculate the coefficient of determination, precision, proportionality index parameters, as well as the Bland-Altman analysis parameters (bias, LoA, the CI of the bias).

## Bland-Altman comparative method: data calculation

Timing: ~30 min to analyze and plot the Bland-Altman comparison data for one cell line and one stain.

- **70.** Calculate the percent difference  $Y_i$ between the measurement  $M_{Ai}$  acquired with method A and the measurement  $M_{Bi}$ acquired with method B for each sample i using the **Equation 9**, only if the samples are paired between method A and B.
- [9]  $Y_i = \frac{M_{Ai} M_{Bi}}{X_i}$ , where  $X_i$  is the sample mean given by  $X_i = \frac{M_{Ai} + M_{Bi}}{2}$ 
  - a. If measurements  $M_{Air}$  and  $M_{Bir}$  from replicate r are paired, calculate the percent difference  $Y_{ir}$  between the measurement  $M_{Air}$  acquired with method A and the measurement  $M_{Bir}$ acquired with method B for each

replicate r of sample i using the **Equation 10**.

- [10]  $Y_{ir} = \frac{M_{Air} M_{Bir}}{X_{ir}}$ , where X<sub>ir</sub> is the sample mean given by  $X_{ir} = \frac{M_{Air} + M_{Bir}}{2}$
- **71.** Calculate the bias from method A to method B (*Bias*<sub>AB</sub>) by averaging the  $Y_i$  values using **Equation 11** or by averaging the  $Y_{ir}$ values using **Equation 12**
- [11]  $Bias_{AB} = \frac{1}{N}\sum_{i} Y_{i}$ , where N is the number of samples (for paired samples, unpaired replicates, i.e. for each sample, different replicates are measured with each method).
- [12]  $Bias_{AB} = \frac{1}{N} \sum_{i,r} Y_{ir}$ , where N is the total number of replicate measurements (for paired samples with paired replicates, i.e. for each sample, the same replicates are measured using both methods).
- 72. Calculate the LoA by multiplying 1.96 to the mean for percent differences determined in step 70 using Equation 13 or 14. LoA are defined as the one-sided 95% confidence interval for a single sample.

[13]

$$LoA = 1.96 * \sqrt{\frac{1}{N-1} \sum_{i=1}^{N} (Y_i - Bias_{AB})^2}$$

where N is the number of samples (paired samples, unpaired replicates).

[14]

$$LoA = 1.96 * \sqrt{\frac{1}{N-1} \sum_{i=1}^{N} (Y_{ir} - Bias_{AB})^2}$$

where N is the total number of replicate measurements (paired samples, unpaired replicates).

- 73. Calculate the CI of the bias using Equation 15.
- [15]  $CI_{Bias} = \frac{LoA}{\sqrt{N}}$ , where N is the number of samples (for paired samples without paired replicates) or the total number of

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replicate measurements (if both samples and replicates are paired).

## Bland-Altman comparative method: graphical representation

- 74. Plot a single point on the Bland-Altman diagram for each sample, with X<sub>i</sub> (sample mean) on the horizontal axis and Y<sub>i</sub> (percent difference) on the vertical axis.
- **75.** Plot a horizontal line that crosses the vertical axis at the value of *Bias<sub>AB</sub>* calculated in step 71.
- **76.** Plot two additional horizontal lines that cross the vertical axis at the values of  $Bias_{AB} + LoA$  and  $Bias_{AB} - LoA$ , where the LoA is calculated as described in step 72. These lines define a range of values for the expected percent difference between the two methods for a single sample.
- **77.** Plot two additional horizontal lines at the values  $Bias_{AB} + Cl_{Bias}$  and  $Bias_{AB} Cl_{Bias}$ . This range provides a sense of the uncertainty on the bias value itself.
- 78. Examine the plot and note any concentration-dependence in either the bias or variation.

#### TROUBLESHOOTING

Follow the troubleshooting Table 3 to optimize the experiments and output.

#### TIMING

- Step 1–26, maintenance of CHO-S and Jurkat cells: 20–30 min for passaging the cells and measuring their concentration and viability per cell line.
- Steps 27–35, stock cell sample preparation from cell culture: 15 min for collecting the cells from cell culture flasks, 5 min for cell counting and viability analysis, and 10 min

for adjusting cell sample concentration if necessary.

- Steps 36–50, sample preparation and cell counting preparation for cell counting methods performance evaluation and comparison: 15–30 min with a single, manual pipette for sample preparation, 15–20 min for incubation of cell samples mixed with Nuclear Green, and ~10 min per Cellaca MX plate for cell counting preparation.
- 4. Step 51–55, image acquisition and analysis:
  6 min per plate for the Cellaca MX and
  5–10 min per plate for the Celigo.
- Step 56–78, performance evaluation and Bland-Altman comparison analysis: 1 h per cell line per staining solution.

## ANTICIPATED RESULTS & DISCUSSION

Two cell lines (CHO-S, Jurkat), two dyes (AO, Nuclear Green), and 2 cell counting methods were evaluated to demonstrate the application of cell counting method performance evaluation and Bland-Altman comparative analysis. **Figure 2** shows the mean and pooled CV, respectively, of the 6-point concentration series of Jurkat cells stained with AO using both cell counting systems. **Table 4** shows the numerical results for the mean and pooled CV. The concentration range measured in the experiment was  $-5 \times 10^5$ to  $-6 \times 10^6$  cells/mL. Both Cellaca MX and Celigo have pooled CVs ranging from 1.8– 7.6% for all replicates per concentration.

Based on the measurements in Table 4, the coefficient of determination and proportionality index can be calculated via regression analysis. Figure 3 shows the proportional fits of the 6-point concentration series as a function of dilution fractions for both Cellaca MX and Celigo. Results for each parameter are shown in Figure 4 and Table 5. Both Cellaca MX and Celigo show comparable values of coefficient of determination (R<sup>2</sup> values)

	ARI F 3		
Trouble	shooting table.		
Stop	Droblom	Possible reason	Solution
62, 63	CV is too large at one or a few DFs	Sampling or pipetting error	<ul> <li>Properly mix and pipette samples following ISO cell counting standard</li> </ul>
		Counting errors due to clumps	<ul> <li>Adjust the counting parameters</li> <li>Remove the outliers if severe counting errors are observed</li> </ul>
67	Poor Proportionality	Propagation of pipetting error	<ul> <li>Directly dilute to generate independent dilution samples instead of serial dilution to eliminate the propagation of pipetting error</li> </ul>
68, 70-78	A large bias be- tween two cell counting methods	Sample variation (i.e. dif- ferent stocks of samples)	<ul> <li>Use the same stock of cell samples for both cell counting methods</li> </ul>
			<ul> <li>If possible, use the same cell sample in the same piece of consumable to conduct cell counting comparison</li> </ul>
			Test the stability of the cell sample for concentration and viability for the duration of the assay. If a trend is observed, then the results may be invalid
		Sample condition change (e.g. photobleaching,	<ul> <li>Practice cell counting performance evaluation and comparison experiments</li> </ul>
		sample dry-out)	<ul> <li>Use presets in the software</li> </ul>
			<ul> <li>Finish image acquisitions in a short time duration</li> </ul>
		Cell counting anal- ysis variation (e.g. declumping)	<ul> <li>Adjust the imaging and counting parameters in the software to ensure that cells are counted properly</li> </ul>
		Instrument comparison	Ensure the exact instruments are compared in repeated experiments
		Instrument calibration	Ensure both instruments are well calibrated and data acquisition and analysis parameters are optimized before use.

and proportionallity indices (*PIs*) from the proportional fits in this cell counting method evaluation. No significant differences are observed between Cellaca MX and Celigo for both  $R^2$  and *PI* values.

Next, the Bland-Altman method is applied to compare the performance between Cellaca MX and Celigo cell counting methods. Figure 5 shows a representative Bland-Altman plot between Cellaca MX and Celigo. In this plot, a positive percentage indicates a higher concentration for Celigo measurements. Each point in the plot represents a pair of measurements determined by both cell counting methods. Results of concentration bias, 95% confidence interval and standard deviation of the bias between Cellaca MX and Celigo are shown in Table 6. A bias of ~ -1.5% (n = 72 replicate measurements) indicates that concentration measured by Celigo is ~1.5% lower than Cellaca MX in this cell counting method comparison. Since the value of 0 lies outside the confidence interval of the bias, it is concluded that the concentration difference observed between these two cell counting methods is significant (p < 0.05), despite being relatively small. The bias exhibits a slight dependence on cell concentration in this case. An additional paired measurement made using two methods under the same conditions would be expected to fall within the range defined by the LoA's in approximately 95% of cases.

A summary of the cell counting performance evaluation and comparison results between Cellaca MX and Celigo using different combinations of targeted cell lines and staining solutions is shown in Table 7. Concentration biases are -2–6% for the paired cell counting methods in these four cell counting

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## FIGURE 2

Cell counting results for (a) mean concentrations and (b) pooled CV of 6-point concentration series of Jurkat Cells Stained with AO.



methods. Because each cell-stain combination was treated independently, the results were not combined, and the False Discovery Rate (FDR) or Family-Wise Error Rate (FWER) were not calculated. Overall, we have conducted multiple practical experiments following ISO Cell Counting Standard Part 2 with Celigo and Cellaca MX, and the results presented here are in the expected range of the cell counting measurement quality.

The ISO Cell Counting Standard Part 2 enables cell and gene therapy researchers to conduct experiments to evaluate and compare the quality of cell counting measurement processes. In this practical application of the standard, we demonstrated the evaluation

	4 ——								
Calculated mean concentration and pooled CV for each dilution fraction using ISO Cell Counting Standard Part 2.									
Cell counting method	DF	n	Mean (cells/mL)	Pooled CV (%)					
Cellaca MX	0.1	12	5.37E+05	7.5					
	0.3	12	1.78E+06	4.2					
	0.5	12	2.88E+06	3.3					
	0.7	12	3.93E+06	2.2					
	0.9	12	5.05E+06	3.8					
	1.0	12	5.74E+06	2.3					
Celigo	0.1	12	5.21E+05	7.6					
	0.3	12	1.71E+06	3.9					
	0.5	12	2.80E+06	3.6					
	0.7	12	3.91E+06	2.7					
	0.9	12	5.06E+06	3.6					
	10	12	5 80E+06	1.8					



of the Cellaca MX and Celigo using Jurkat and CHO cells tailored to the bioprocessing and cell therapy communities. The users of the ISO Cell Counting Standard Part 2 may utilize the protocol to evaluate one or more cell counting methods. For the evaluation of one method, one can perform the experiments to establish a baseline for each of the quality parameters, where this baseline can be further monitored with different operators, instruments, processes, etc. For comparison of cell counting methods, the quality parameters can be compared via bootstrap analysis or replicate studies, and the difference or bias between the methods can be determined using the Bland-Altman comparative analysis. It is also important to note that the quality parameters obtained from the ISO Cell Counting Standard Part 2 are specific to the measurement process evaluated (e.g. operators, instruments, cell sample properties, etc.), thus the robustness of the measurement process

should also be evaluated in order to extend the findings of the study to similar measurement processes.

#### FREQUENTLY ASKED QUESTIONS

- 1. Can we reduce the number of replicate samples and measurements?
  - Yes, to an extent; the minimum recommended experimental design consists of at least 4 target dilution fractions, 3 replicate samples, and 3 replicate measurements.
  - b. Quality indicators from experimental designs that do not meet these recommendations should be interpreted with caution and may require additional studies to properly evaluate proportionality and precision.

## FIGURE 4

Comparison of the R<sup>2</sup> and PI values between Cellaca MX and Celigo. The R<sup>2</sup> and PI values are both highly comparable.



- c. For example, if an experimental design has only 2 replicate measurements, the evaluation of CV directly from this experimental design and statistical analysis may not be appropriate, however, evaluation of proportionality can still be conducted.
  - In this case, a second experiment with more replicate measurements of fewer samples and/or fewer dilution fractions may be conducted to more directly address precision of the method.
- 2. What is the cell concentration range we should use?

• TABLE 5 -----

Calculated R-square and *PI* values for performance evaluation.

	R-Square	PI
Cellaca MX	0.997	0.44
Celigo	0.997	0.42
Significance	No	No

- a. It should be fit-for-purpose for the typical range of cell concentrations you intend to evaluate for your cell type.
- 3. Should we check the pipettors?
  - a. Always use professionally calibrated pipettors
  - b. Performing a check on pipettors will increase confidence in the results
  - c. ISO 20391-2 also suggest an approach for generating measured dilution fractions, where the mass of solution pipetted while generating the fractions is used to calculate a more accurate measured dilution fraction value for use in the analysis of R<sup>2</sup> and *PI*. In this case, small errors in pipetting can be accounted for in the proportional model fit.
- 4. What can the results tell us?
  - a. The quality indicators provide a means to quantify and compare the quality



Bias	Limit of agreement	CI of bias
-1.5%	-6.9% to 3.9%	-2.1% to -0.8%

## **TABLE 7** -

Summary table of cell counting performance evaluation and comparison results.

Cell	Staining	Cellaca MX			Celigo		Bias	LoA	95%	Signif-	
line	solution	R <sup>2</sup>	Pooled CV range (%)	PI	R <sup>2</sup>	Pooled CV range (%)	PI			Cl of bias	icance of bias
Jurkat	Nuclear green	0.998	3.8% to 6.1%	0.30	0.997	3.7% to 7.4%	0.37	3.4%	-6.0% to 12.8%	2.3% to 4.5%	Y
Jurkat	AO	0.997	2.2% to 7.5%	0.44	0.997	1.8% to 7.6%	0.42	-1.5%	-6.9% to 3.9%	-2.1% to -0.8%	Y
СНО	Nuclear green	0.998	3.4% to 5.8%	0.40	0.999	2.7% to 6.8%	0.35	5.6%	-3.4% to 14.6%	4.5% to 6.7%	Y
СНО	AO	0.998	2.7% to 7.0%	0.44	0.996	2.7% to 6.4%	0.35	5.1%	-2.4% to 12.5%	4.2% to 5.9%	Y

of cell counting methods based on principles that are fundamental to counting: precision and proportionality

- b. The ISO Counting Standard Part 2 analysis makes no assumptions about the true cell count and can make conclusions about method quality in the absence of a reference material or reference method.
- c. The Bland-Altman comparative analysis will indicate the percent difference between 2 methods.
- d. These approaches do not indicate or compare the accuracy of the cell counting methods.
- e. Cell counting method selection should be made based on the quality of the method and on what is fit-for-purpose for your measurement needs.

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#### AUTHORSHIP & CONFLICT OF INTEREST

**Contributions:** Leo Li-Ying Chan and Jean Qiu conceived the study and experimental design. Dmitry Kuksin performed the cell culture and provided the Jurkat and CHO-S cells for the experimentation. Jordan Bell and Yongyang Huang developed software application for the ISO Cell Counting Standards Part II parameters and the Bland-Altman analysis method. Yongyang Huang conducted the cell counting method performance evaluation and comparison experiments. Sumona Sarkar and Laura T Pierce contributed to the development of cell counting standardization, which this protocol was derived from. David Newton contributed to the development and description of the statistical analysis. Leo Li-Ying Chan, Yongyang Huang, Jordan Bell, Sumona Sarkar, and Laura T Pierce wrote the manuscript.

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